

SEMDEX hits the 2,300 mark

Semdex	↑	2,307.72	Sem-10	↑	438.63	Demex	↑	236.34
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SEMDEX attains a new all-time high today at 2,307.72 (+0.4%) while cumulating its fifth consecutive positive session. Total volume traded (TVT) on the index stands at 3.2m with a market value traded (MVT) amounting to Rs81.7m. SEM-ASI (-1.8%) and SEM-VWAP (-1.8%) close on the downside as GREENBAY drops to GBP 0.11 (-15.4%).

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs62.8m compared to FI Purchases (FIP) of Rs42.6m. MCBG takes up 77% of FIS and 75% of FIP.

Financial Services: MUA and SBMH gain 0.4% and 0.3% respectively.

Commerce: IBLL jumps to Rs51.50 (+2.5%) near market close.

Investments: NIT inches up 0.6% followed by ALTEO (+0.2%) and TERRA (+0.2%) while losers are ROGERS (-0.3%), ENLLAND.O (-0.2%) and PAD (-0.2%).

Leisure and Hotels: LOTTO shrugs off 1% to Rs7.68 while ASL adds 0.4%.

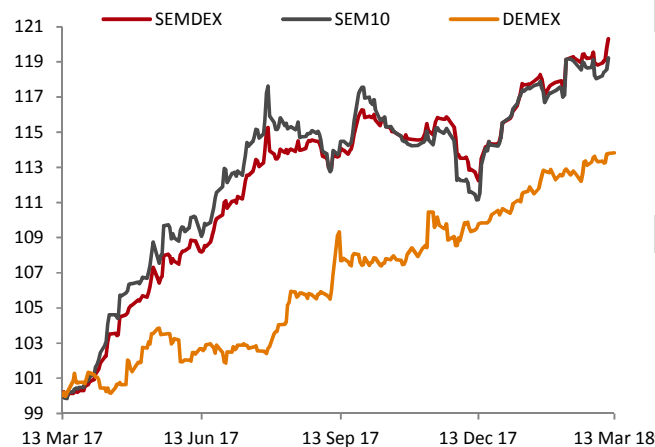
Property Development: BLUELIFE sheds 0.4% to Rs2.32.

Sugar: OMNICANE climbs to Rs56.50 (+2.7%) on thin volume.

DEMEX edges up 0.03% with ATTITUDE (+2.7%), BYCHEMEX (+1.1%), BEE EQUITY (+1%) and COVIFRA (+0.9%) as gainers while SCT (-2.7%), CHSL (-0.9%) and QBL (-0.3%) close on the downside.

International equity markets: Global indices observed a mixed performance with NIKKEI (+1.7%) and EURO STOXX (+0.3%) closing higher while FTSE 100 and S&P 500 both dropped 0.1%. Emerging market equities closed in the green with SENSEX (+1.8%), SHANGHAI COMP (+0.6%), IBOVESPA (+0.6%), MICEX (+0.3%) and JSE ALL SHARE (+0.04%) on the rise.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	2.7%	GREENBAY	-15.4%
IBLL	2.5%	LOTTO	-1.0%
NIT	0.6%	BLUELIFE	-0.4%
MUA	0.4%	ROGERS	-0.3%
ASL	0.4%	ENLLAND.O	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	51.8 m	Market Cap (Rs)	279.1 bn
SBMH	15.0 m	Market Cap (USD)	8.4 bn
PAD	6.2 m	Market Div Yield	3.0%
CIM	4.2 m	Market P/E	15.2x
CIEL	1.0 m	FI Participation	64.5%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,307.72	0.4%	1.0%	7.0%	
SEM-ASI	↓	2,184.88	-1.8%	-4.3%	1.0%	
SEM-VWAP	↓	2,183.03	-1.8%	-4.4%	0.9%	
SEM10	↑	438.63	0.6%	0.1%	7.3%	
DEMEX	↑	236.34	0.03%	1.1%	3.7%	
Global Indices						
Japan: Nikkei 225	↑	21,824.03	1.7%	2.7%	-4.1%	
US: S&P 500	↓	2,783.02	-0.1%	4.5%	4.5%	
UK: FTSE 100	↓	7,214.76	-0.1%	0.7%	-3.8%	
Europe: Euro Stoxx 50	↑	3,429.48	0.3%	2.7%	-4.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	86,900.43	0.6%	7.4%	19.2%	
Russia: MICEX	↑	2,318.01	0.3%	3.0%	8.7%	
India: SENSEX	↑	33,917.94	1.8%	-1.1%	2.6%	
China: Shanghai Comp	↑	3,326.70	0.6%	4.5%	0.7%	
South Africa: JSE All Share	↑	59,194.45	0.04%	3.5%	3.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil	↓	64.95	-0.8%	26.5%	USDMUR	↓	33.85	-0.1%	-7.0%
Gold	↓	1,323.10	-0.1%	9.9%	EURMUR	↑	41.75	0.1%	7.2%
Platinum	↓	963.61	-0.2%	2.5%	GBPMUR	↑	47.05	0.6%	6.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	277.50	277.48	9.88	32.0 m	48.3 m	0.4%	2.8%	8.4%
IBLL	↑	51.50	51.46	-	-	-	2.5%	7.3%	14.4%
SBMH	↑	7.62	7.60	8.52	0.05 m	13.7 m	0.3%	-2.8%	12.1%
ENLLAND.O	↓	43.90	43.90	15.62	-	0.05 m	-0.2%	-1.1%	4.8%
CIEL	→	7.50	7.50	24.19	-	-	-	0.5%	5.6%
NMH.O	→	24.50	24.50	-	0.1 m	-	-	-3.9%	2.1%
ALTEO	↑	29.00	28.95	18.95	-	-	0.2%	-3.3%	-2.5%
GRIT (USD)	→	1.44	1.44	9.00	-	-	-	-0.7%	6.7%
SUN	→	52.00	52.00	-	-	-	-	5.8%	6.8%
LUX	→	71.00	71.00	18.93	0.04 m	0.1 m	-	4.4%	14.5%
DEM Most Active (3-month average)									
ATTITUDE	↑	13.10	13.10	19.85	-	-	2.7%	-0.8%	5.2%
EUDCOS	→	21.10	21.10	17.44	-	-	-	-2.5%	8.2%
MEDINE	→	68.00	68.00	93.15	-	-	-	1.5%	3.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
23-Feb-18	MCB India Sovereign Bond	Official	Dividend	Interim	USD 0.30	14-Mar-18	28-Mar-18
8-Feb-18	GRIT REAL ESTATE	Official	Dividend	Interim	USD 0.0607	28-Feb-18	29-Mar-18
7-Feb-18	ATTITUDE	DEM	Dividend	Interim	0.33	27-Feb-18	30-Mar-18
6-Feb-18	Mauritius Eagle	Official	Dividend	Interim	1.10	23-Feb-18	2-Apr-18
27-Dec-17	NOVUS	DEM	Dividend	Interim	0.25	15-Jan-18	31-Jan-18
22-Dec-17	PAD	Official	Dividend	Interim	1.00	11-Jan-18	15-Feb-18
22-Dec-17	MDIT	Official	Dividend	Interim	0.11	5-Feb-18	27-Mar-18
20-Dec-17	Medine	DEM	Dividend	Interim	1.20	8-Jan-18	15-Feb-18
20-Dec-17	HOTELEST	DEM	Dividend	Final	0.21	10-Jan-18	8-Feb-18
20-Dec-17	CONSTANCE HOTEL	DEM	Dividend	Final	0.25	10-Jan-18	6-Feb-18
19-Dec-17	EUDCOS	DEM	Dividend	Interim	0.40	8-Jan-18	15-Feb-18
18-Dec-17	SWAN LIFE	DEM	Dividend	Final	46.00	5-Jan-18	22-Jan-18
18-Dec-17	SWAN GEN	Official	Dividend	Final	12.00	5-Jan-18	22-Jan-18
18-Dec-17	Ciel Limited	Official	Dividend	Interim	0.07	5-Jan-18	19-Jan-18
15-Dec-17	OMNICANE	Official	Dividend	Final	2.00	7-Mar-18	27-Mar-18

Latest Announcements

Date	Company	Details
27-Feb-18	IBLL	The Board of Directors of IBL Ltd issued a communiqué informing stakeholders that following the Rights Issue of Bluelife Ltd (BLL), as a result of the allotment of 170,425,671 shares in BLL, IBL has consolidated its position in BLL from 8.46% to 34.48% thus triggering a mandatory offer in accordance with the Securities (Takeover) Rules 2010. IBL will now make a mandatory offer to acquire all the voting shares of BLL not already held by it at a price of Rs2.24 per share.

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