

ALTEO tumbles to Rs25.60

Semdex ↓ 2,277.73 Sem-10 ↓ 438.19 Demex ↑ 240.16

ALTEO declines 1.5% to Rs25.60 (VWAP: Rs26) on 200 shares traded at the low. The investment stock features as the most active stock for the session with a volume traded of 200,400 shares representing a value traded of Rs5.2m. Performance-wise year-on-year, ALTEO registers a negative return of 22.2%.

SEMDEX settles lower at 2,277.73 (-0.1%) with total volume traded (TVT) standing at 1.0m and market value traded (MVT) amounting to Rs23.5m. SEM-ASI (+1.0%) and SEM-VWAP (+1.2%) close on the upside.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs5.6m compared to FI Purchases (FIP) of Rs0.1m. MCBG takes up 40.6% of FIS and MUA accounts for 53.4% of FIP.

Financial Services: MUA climbs to Rs67 (+2.3%) and CIM rises to Rs10 (+1.0%) while MCBG loses 0.4% to Rs282.

Commerce: ENL COMM leaps to Rs15 (+1.4%) while INNODIS shrugs off 0.3% to Rs44.30.

Industry: MCFI sheds 0.3% to Rs18.80.

Investments: UTDL falls to Rs94 (-1.1%) and POLICY loses 0.3% while MDIT climbs to Rs4.63 (+0.7%) and ROGERS adds 0.6%.

Leisure and Hotels: NMH PREF leaps to Rs12.75 (+4.9%) while ASL gives up 1.4% to Rs71.

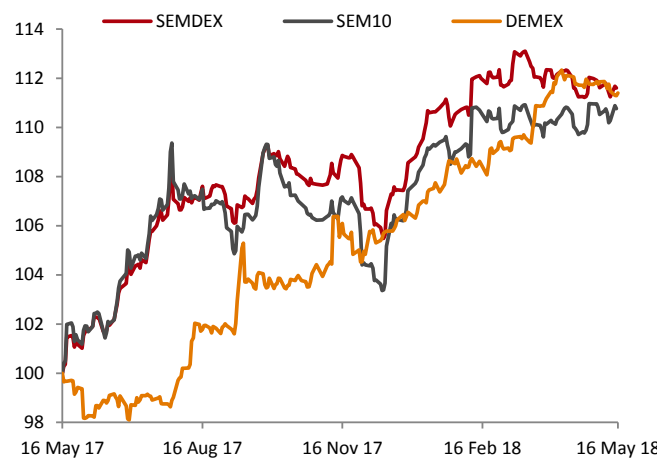
Funds: GREENBAY jumps to EUR 0.10 (+11.1%).

DR: AFREXIM closes lower at USD 3.93 (-0.5%).

DEMEX edges up 0.1% with EUDCOS (+1.6%) and ASCENCIA.A (+0.3%) as gainers while KOLOS sheds 0.5%.

International equity markets: Global indices were mostly negative with S&P 500 (-0.7%), NIKKEI (-0.2%) and EURO STOXX (-0.04%) closing lower while FTSE 100 added 0.2%. Emerging market equities followed a similar trend with JSE ALL SHARES (-1.2%), MICEX (-0.9%), IBOVESPA (-0.1%) and SENSEX (-0.04%) in the red while SHANGHAI COMP (+0.6%) closed higher.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GREENBAY	11.1%	ALTEO	-1.5%
NMH.P	4.9%	ASL	-1.4%
MUA	2.3%	UTDL	-1.1%
ENL COMM	1.4%	AFREXIM	-0.5%
CIM	1.0%	MCBG	-0.4%

Most Active (Value)		Key Market Statistics	
ALTEO	5.2 m	Market Cap (Rs)	273.0 bn
SUN	5.0 m	Market Cap (USD)	7.9 bn
TERRA	2.7 m	Market Div Yield	3.0%
MCBG	2.6 m	Market P/E	15.3x
ROGERS	1.8 m	FI Participation	12.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,277.73	-0.1%	-0.6%	-0.5%	
SEM-ASI	↑	2,149.03	1.0%	0.6%	-6.0%	
SEM-VWAP	↑	2,153.01	1.2%	0.7%	-5.8%	
SEM10	↓	438.19	-0.1%	-0.03%	0.05%	
DEMEX	↑	240.16	0.1%	-0.6%	2.7%	
Global Indices						
Japan: Nikkei 225	↓	22,818.02	-0.2%	4.8%	6.3%	
US: S&P 500	↓	2,711.45	-0.7%	2.1%	-0.7%	
UK: FTSE 100	↑	7,722.98	0.2%	6.3%	6.7%	
Europe: Euro Stoxx 50	↓	3,564.29	-0.04%	3.4%	5.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	85,130.42	-0.1%	0.9%	1.0%	
Russia: MICEX	↓	2,337.03	-0.9%	7.4%	3.2%	
India: SENSEX	↓	35,543.94	-0.04%	4.0%	3.6%	
China: Shanghai Comp	↑	3,192.12	0.6%	1.0%	-0.2%	
South Africa: JSE All Share	↓	57,891.77	-1.2%	2.3%	-2.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil	↑	78.43	0.3%	51.4%	USDMUR	↓	35.00	-0.7%	-2.5%
Gold	↓	1,290.53	-1.7%	4.9%	EURMUR	↓	41.35	-1.5%	4.8%
Platinum	↓	897.04	-1.5%	-3.5%	GBPMUR	↓	47.20	-1.1%	1.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	282.00	282.53	10.04	0.1 m	2.3 m	-0.4%	0.9%	4.3%
IBLL	→	49.50	49.62	30.18	-	-	-	-1.0%	-6.6%
SBMH	→	7.88	7.90	7.90	-	0.5 m	-	1.8%	15.9%
ENLLAND.O	→	42.20	42.10	15.02	-	-	-	-1.9%	-5.4%
CIEL	→	7.14	7.14	23.03	-	0.6 m	-	-1.7%	-4.8%
NMH.O	→	24.20	24.20	-	-	1.5 m	-	-1.6%	-4.2%
GRIT (USD)	→	1.48	1.48	9.25	-	0.2 m	-	-1.3%	2.1%
SUN	→	49.80	49.80	-	-	-	-	-3.3%	1.3%
PBL	→	604.00	603.33	25.06	-	-	-	-0.2%	7.3%
LUX	→	71.00	71.28	18.93	-	-	-	1.1%	1.8%
DEM Most Active (3-month average)									
MEDINE	→	70.75	70.75	96.92	-	-	-	-3.7%	4.8%
ASCENCIA	↑	16.75	16.75	8.25	0.03 m	-	0.3%	-1.2%	-0.9%
ENLP	→	27.45	27.45	12.59	-	-	-	-2.3%	-2.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
16-May-18	GREENBAY	Official	Dividend	Interim	EUR0.02885	30-May-18	4-Jun-18
16-May-18	ENL LTD PREF	DEM	Dividend	Final	0.35	30-May-18	31-Jul-18
15-May-18	ENL COMM	Official	Dividend	Final	0.30	30-May-18	31-Jul-18
15-May-18	ENL LAND.O	Official	Dividend	Final	0.42	29-May-18	31-Jul-18
15-May-18	ENL LAND.P	Official	Dividend	Final	2.80	29-May-18	31-Jul-18
15-May-18	PHIN	DEM	Dividend	Final	6.02	29-May-18	20-Jun-18
15-May-18	PBL	Official	Dividend	Final	7.00	29-May-18	18-Jun-18
15-May-18	MUA	Official	Dividend	Interim	0.75	31-May-18	18-Jun-18
14-May-18	SBMH	Official	Dividend	Interim	0.10	29-May-18	20-Jun-18
14-May-18	POLICY	Official	Dividend	Interim	0.15	28-May-18	18-Jun-18
14-May-18	GAMMA	Official	Dividend	Special	1.00	28-May-18	22-Jun-18
14-May-18	VIVO	Official	Dividend	Interim	2.00	29-May-18	22-Jun-18
11-May-18	LFLP	DEM	Dividend	Final	1.20	28-May-18	25-Jun-18
11-May-18	LFL.O	DEM	Dividend	Final	1.30	28-May-18	25-Jun-18
11-May-18	MOROIL	Official	Dividend	Final	0.25	28-May-18	15-Jun-18

Latest Announcements

Date Company Details

3-May-18	GAMMA	The board of directors of Gamma Civic Ltd issued a communiqué informing stakeholders that its wholly-owned subsidiary, Gamma Cement Ltd, a company incorporated and registered under the laws of Mauritius has sold 25% of its direct interest in Kolos Cement Ltd to WH Investments Pte. Ltd., a private company incorporated and registered in Singapore, for a consideration of US\$15.3M.
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